



Loan Transfer Form

LENDER/SELLER 1:

Name (as per your tax return) _____
 E-mail _____
 Phone _____ Alt. Phone _____
 Mailing Address _____ City _____
 State ____ Zip _____ **Attached W-9 for tax purposes or IRS EIN or Tax ID Number letter**

LENDER'S BANK INFORMATION FOR CASH FLOW/DIRECT DEPOSIT:

Name of Bank: _____ Type of Account: Checking Savings
 Bank Address: _____ Name on Account: _____
 Routing #: _____ Acct #: _____

- If you choose not to do Direct Deposit, you will be charged a \$3.00 Check Fee for each check remitted. Standard date for checks to be cut is Tuesday and Friday. Payments can be released monthly or quarterly upon request.

LENDER/SELLER 2:

Name (as per your tax return) _____
 E-mail _____
 Phone _____ Alt. Phone _____
 Mailing Address _____ City _____
 State ____ Zip _____ **Attached W-9 for tax purposes or IRS EIN or Tax ID Number letter**

LENDER'S BANK INFORMATION FOR CASH FLOW/DIRECT DEPOSIT:

Name of Bank: _____ Type of Account: Checking Savings
 Bank Address: _____ Name on Account: _____
 Routing #: _____ Acct #: _____

- If you choose not to do Direct Deposit, you will be charged a \$3.00 Check Fee for each check remitted. Standard date for checks to be cut is Tuesday and Friday. Payments can be released monthly or quarterly upon request.

LOAN INFORMATION (For Existing Note(s) between current owner and lender):

Loan Origination Date: _____ First Payment Date: _____
 Last Payment Date: _____ Any Fees (legal fees, late fees) Due: \$ _____
 How is the Escrow currently managed: (Check One) Servicer Underlying Mortgage No Escrow
 Current Amount Collected Each Month: \$ _____

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