



Loan Setup Form: Seller (Lender) Information

SELLER AGENT OR SOURCE (INVESTOR):

Name (If none, leave blank): _____
Email: _____
Phone: _____

PROPERTY (for loan servicing):

Address: _____
City _____ State ____ Zip _____

LENDER/SELLER 1:

Name (as per your tax return) _____
E-mail _____
Phone _____ Alt. Phone _____
Mailing Address _____ City _____
State ____ Zip _____ **Attached W-9 for tax purposes or IRS EIN or Tax ID Number letter**

LENDER'S BANK INFORMATION FOR CASH FLOW/DIRECT DEPOSIT:

Name of Bank: _____ Type of Account: Checking Savings
Bank Address: _____ Name on Account: _____
Routing #: _____ Acct #: _____

- If you choose not to do Direct Deposit, you will be charged a \$3.00 Check Fee for each check remitted. Standard date for checks to be cut is Tuesday and Friday. Payments can be released monthly or quarterly upon request.

LENDER/SELLER 2:

Name (as per your tax return) _____
E-mail _____
Phone _____ Alt. Phone _____
Mailing Address _____ City _____
State ____ Zip _____ **Attached W-9 for tax purposes or IRS EIN or Tax ID Number letter**

LENDER'S BANK INFORMATION FOR CASH FLOW/DIRECT DEPOSIT:

Name of Bank: _____ Type of Account: Checking Savings
Bank Address: _____ Name on Account: _____
Routing #: _____ Acct #: _____

- If you choose not to do Direct Deposit, you will be charged a \$3.00 Check Fee for each check remitted. Standard date for checks to be cut is Tuesday and Friday. Payments can be released monthly or quarterly upon request.

TITLE COMPANY:

Company: _____
Escrow Agent or Representative: _____
Agent Phone: _____

Agent Email: _____

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